

March 8, 2023

BSE Limited
Floor 25, P.J Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Security Code: 543428

Symbol: DATAPATTNS

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by Data Patterns (India) Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

- 1) We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on January 28, 2023 and the special resolution passed by the members of the Company on February 27, 2023, the Fund Raising Committee of the Board has, at its meeting held today i.e. March 8, 2023, *inter alia*, passed resolutions for the following:
 - a. Authorised and declared the opening of the Issue today, i.e., March 8, 2023;
 - b. Approved and adopted the preliminary placement document dated March 8, 2023 and the application form in connection with the Issue;
 - c. Approved the floor price for the Issue as prescribed under SEBI ICDR Regulations
In this relation we will file the preliminary placement document dated March 8, 2023 with your office on March 8, 2023.
- 2) We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, is March 8, 2023 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 1,284.53 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Fund Raising Committee of the Board commenced at 08:45 P.M. and concluded at 09:15 P.M.. A certified copy of the resolution passed by the Fund Raising Committee authorizing the opening of the QIP and fixing the floor price and the relevant date is enclosed for your information and records.

Further, in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), we

DATA PATTERNS (INDIA) LIMITED
(Formerly known as Indus Teqsite Pvt. Ltd.)
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Tel: +91 44 4741 4000 | Fax: +91 44 4741 4444
Website: www.datapatternsindia.com
CIN: L72200TN1998PLC061236



wish to inform you that a meeting of the Fund Raising Committee is scheduled to be held on March 13, 2023 to *inter alia*, consider and approve the issue price of Equity Shares to be issued pursuant to the QIP, including any discount, if any thereto as calculated and permitted in accordance with the SEBI ICDR Regulations.

Trading Window Closure: Further, as per Company's Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code of Conduct"), the trading window for dealing in the securities of the Company had already been closed with effect from March 2, 2023 till further communication, for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

For Data Patterns (India) Limited

Manvi Bhasin
Company Secretary and Compliance Officer

CERTIFIED TRUE COPY OF THE MINUTES OF INTERNAL FUND RAISING COMMITTEE OF BOARD OF DATA PATTERNS (INDIA) LIMITED HELD ON 08TH MARCH, 2023 AT 08:45 P.M. AND CONCLUDED AT 09:15 P.M. THROUGH VIDEO CONFERENCING.

1. Approval for Issue Opening

“RESOLVED THAT pursuant to the resolution passed by the shareholders of the Company on February 27, 2023, under Section 62 and other applicable provisions of the Companies Act, 2013, as amended, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **“SEBI ICDR Regulations”**), the issue of equity shares of the Company of face value of ₹2 each (the **“Equity Shares”**) to eligible qualified institutional buyers (**“QIBs”**) under Chapter VI of the SEBI ICDR Regulations and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each, as amended (the **“Issue”**) be opened today, i.e. March 8, 2023 for receiving bids in connection with the Issue and that the Fund Raising Committee shall determine the Issue closing date and the price at which Equity Shares will be issued and allotted in the Issue (the **“Issue Price”**) at a meeting of this Fund Raising Committee to be held on or after March 13, 2023, in accordance with Chapter VI of the SEBI ICDR Regulations.”

“RESOLVED FURTHER THAT Ms. Rekha Murthy Rangarajan, Whole-time Director and/or Ms. Manvi Bhasin, Company Secretary and Compliance Officer of the Company, be and are hereby severally authorised to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action.

2. Determination of Relevant Date and Floor Price

“RESOLVED THAT the relevant date, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, for determination of the floor price at which the Equity Shares shall be issued pursuant to the Issue shall be the date of this resolution, i.e., March 8, 2023.”

“RESOLVED THAT in respect of the Issue, the floor price of ₹ 1,284.53 per Equity Share (the **“Floor Price”**), as calculated based on the pricing formula prescribed under Regulation 176(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**) and based on the certificate received from R.G.N. Price & Co. Chartered Accountants, statutory auditors of the Company for determination of Floor Price, be and is hereby approved.

RESOLVED FURTHER THAT in respect of the Issue and in accordance with the proviso to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% to the Floor Price, calculated for the Issue, in accordance with the applicable law and the approval of the shareholders of the Company on February 27, 2023.

RESOLVED FURTHER THAT Ms. Rekha Murthy Rangarajan, Whole-time Director and/or Ms. Manvi

Bhasin, Company Secretary and Compliance Officer of the Company be and are hereby severally authorized to do all such acts, deeds and things, as may be required to give effect to the above resolutions and to do such filings intimations and disclosures with BSE Limited and National Stock Exchange of India Limited (the “**Stock Exchanges**”) or any other regulatory or statutory authorities in accordance with applicable laws.”

For **Data Patterns (India) Limited**

Manvi Bhasin
Company Secretary

Date: 08.03.2023